



Founded
1991



Publicly traded since
1997



Tel Aviv, Israel
HQ



Offices
**USA, Brazil, Asia,
Europe, India**



Customers
**Communication Service
Providers (CSPs)**



Main focus
**Tier-1 CSPs
transitioning to 5G**



Market segment
**\$2.4b market size for
automated assurance**



Our smart tech
**Cloud-native with
AI-driven analytics and
automation**



Annual growth
**FY 22 revenues of
\$46.1M, a company
record**



Annual gross margin
**73% (Non-GAAP)
Providers (CSPs)**

RADCOM (Nasdaq: RDCM) is the leading expert in automated service assurance solutions for telecom operators running 5G networks. With innovative solutions utilizing cutting-edge Artificial Intelligence (AI) and Machine Learning (ML) and extensive telco-domain knowledge, **RADCOM** enables telecom operators to deliver excellent customer experiences, drive network automation, and save costs through proactive optimizations.

Income Statement Highlights

In thousands of USD	FY 2019	FY 2020	FY 2021	FY 2022
Revenues	\$33,010	\$37,562	\$40,282	\$46,051
Gross margin (GAAP)	70%	71%	72%	72%
Net profit/loss (non-GAAP)	\$ (4,604)	\$ (1,823)	\$ (1,904)	\$ 3,073
Cash equivalents and bank deposits	\$69,281	\$68,961	\$70,569	\$77,659
Equity	\$73,870	\$72,019	\$70,154	\$72,783

Select Financial Data

NASDAQ Symbol	RDCM
52-Week Range	\$9.38-\$14.28
Shares O/S	14.7M
Market Cap	\$161.2M
Inside Ownership	22.2%

*As of December 31, 2022

"Rakuten aims to revolutionize the way a mobile network is operated... RADCOM's unique solution enables this on a highly dynamic, fully virtualized network"

Tareq Amin, Chief Technology Officer, Rakuten



"RADCOM's advanced cloud technology will ensure our customers have access to reliable network performance and a great user experience."

Jeff McSchooler, Executive Vice President of Wireless Network Operations, DISH Wireless.



"We selected RADCOM because of its functional strengths, especially in virtualization, scalability, performance and efficiency."

Susan A. Johnson, Senior Vice President AT&T



Management Team



Heli Bennun Executive Chairman
Eyal Harari CEO
Hadar Rahav CFO

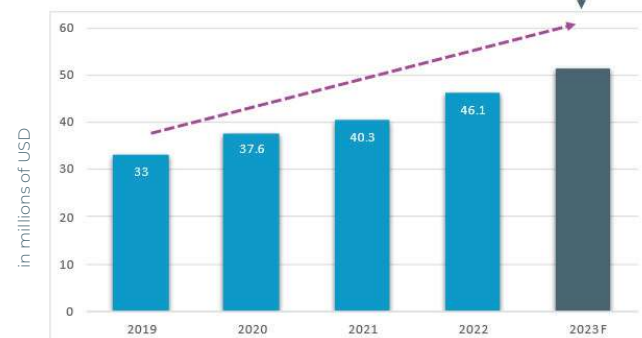


Rami Amit CTO and Head of Product
Hilik Itman COO

Financial Highlights

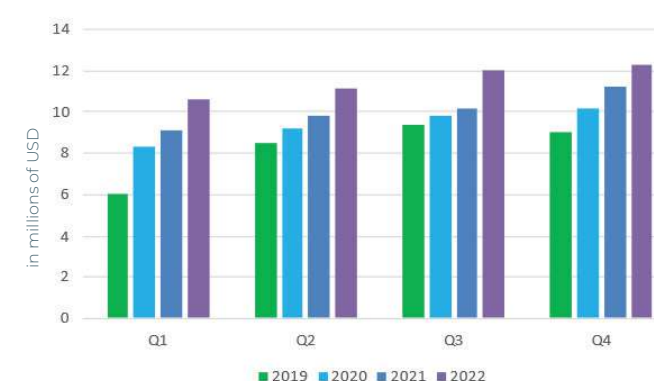
Annual Revenue

FY 22 revenues were a new all-time full-year record



Quarterly Revenue

Q4-22 was the 14th consecutive quarter of year-over-year revenue growth



Analyst Coverage

Institution: Needham & Company
Analyst: Alex Henderson

Institution: William Blair
Analyst: Arjun Bhatia
Faith Brunner

WWW.RADCOM.COM

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