


Founded
1991


Publicly traded since
1997


Tel Aviv, Israel
HQ


Offices


Customers


Main focus

**Tier-1 CSPs
transitioning to 5G**



Market segment

**\$2.4b market size for
automated assurance**



Our smart tech

**Automated assurance
with AI-driven analytics**



Annual growth

**FY 23 revenues of
\$51.6M, a company
record**



FY 23 gross margin

**74.5%
(Non-GAAP)**

RADCOM are leaders in automated assurance and intelligent analytics for operators transitioning to 5G and cloud networks. With innovative solutions across all mobile and fixed networks and technologies and extensive industry-wide experience, RADCOM enables you to transition to network automation, monitor your end-to-end network, and proactively resolve customer experience issues with real-time data analysis before they impact your business.

Income Statement Highlights

In thousands of USD	FY 2020	FY 2021	FY 2022	FY 2023
Revenues	\$37,562	\$40,282	\$46,051	\$51,600
Gross margin (GAAP)	71%	72%	72%	74.5%
Net profit/loss (non-GAAP)	\$ (1,823)	\$ (1,904)	\$ 3,073	\$ 10,176
Cash equivalents and bank deposits	\$68,961	\$70,569	\$77,659	\$82,165
Equity	\$72,019	\$70,154	\$72,783	\$82,491

Select Financial Data

NASDAQ Symbol	RDCM
52-Week Range	\$7.58-\$11.32
Shares O/S	15.3M
Market Cap	\$123.4M

*As of December 31, 2023

"We selected RADCOM because of its functional strengths, especially in virtualization, scalability, performance and efficiency."

Susan A. Johnson, Senior Vice President AT&T
Global Supply



"RADCOM's advanced cloud technology will ensure our customers have access to reliable network performance and a great user experience."

Jeff McSchooler, Executive Vice President of Wireless Network Operations, DISH Wireless.



"Rakuten aims to revolutionize the way a mobile network is operated... RADCOM's unique solution enables this on a highly dynamic, fully virtualized network"

Tareq Amin, Chief Technology Officer, Rakuten



Management Team



Heli Bennun
Executive
Chairman



Hilik Itman
Interim CEO



Hadar Rahav
CFO



Rami Amit
CTO and
Head of Product

Analyst Coverage

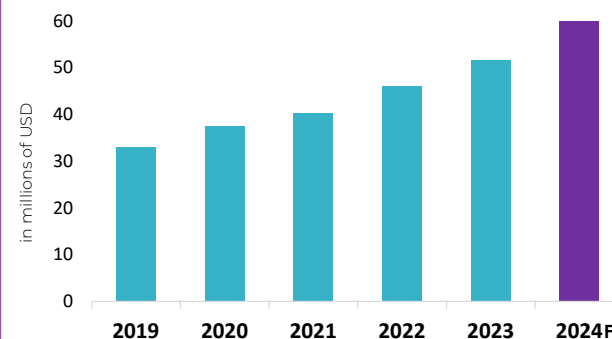
Institution:
Needham & Company
Analyst: Alex Henderson

Institution:
William Blair
Analyst: Arjun Bhatia
Faith Brunner

Financial Highlights

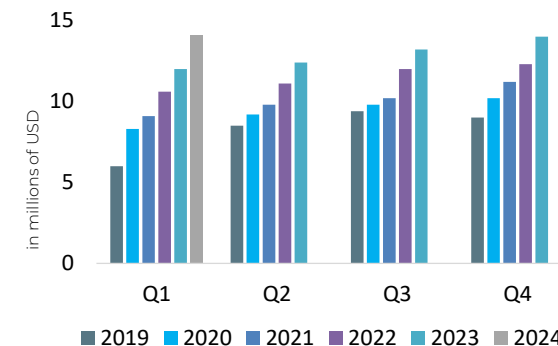
Annual Revenue

FY 23 revenues were a new all-time full-year record



Quarterly Revenue

Q4-23 was the 15th consecutive quarter of year-over-year revenue growth



WWW.RADCOM.COM

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