

FOUNDED 1991 | PUBLIC SINCE 1997 | HQ: TEL AVIV | 325 EMPLOYEES | TIER-1 CSPs | 6 YEARS CONSECUTIVE GROWTH

ABOUT RADCOM

RADCOM is a leading provider of AI-native network assurance solutions, delivering real-time subscriber and service intelligence with industry-leading cost efficiency. RADCOM empowers communication service providers to build customer-centric networks and accelerate network automation through an advanced 5G portfolio featuring high-capacity data capture and accelerated computing. Processing massive data volumes from RAN to core across mobile and fixed networks, RADCOM provides complete network visibility with zero blind spots.

\$71.5M
FY25 REVENUE

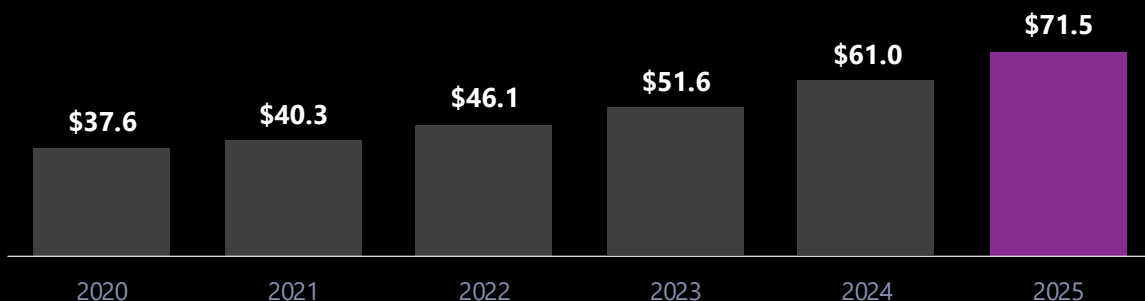
76.8%
GROSS MARGIN (GAAP)

\$109.9M
CASH · NO DEBT

INCOME STATEMENT HIGHLIGHTS

In thousands of USD	FY 2022	FY 2023	FY 2024	FY 2025
Revenues	\$46,051	\$51,600	\$61,009	\$71,494
Gross Margin (GAAP)	72.0%	74.5%	75.2%	76.8%
Net Income (Non-GAAP)	\$2,914	\$10,176	\$13,489	\$18,418
Cash & Deposits	\$77,659	\$82,165	\$94,672	\$109,900
GAAP Net Income	-	\$3,713	\$6,968	\$11,991

ANNUAL REVENUE (\$M)



SELECT FINANCIAL DATA

NASDAQ Symbol	RDCM	Shares O/S	~16.6M
52-Week Range	\$10.36-\$15.40	Market Cap	~\$217M
P/E (TTM)	18.42x		
EPS (TTM) – Diluted GAAP	\$0.71		
Diluted Non-GAAP EPS	\$1.09	Debt	No Debt

FY 2026 REVENUE GUIDANCE

8% – 12% Growth → ~\$78.6M at Midpoint

MANAGEMENT TEAM

Sami Totah
Chairman of the Board

Benny Eppstein
Chief Executive Officer

Hod Cohen
Chief Financial Officer

Rami Amit
Chief Technology Officer

WHAT CUSTOMERS SAY

"RADCOM's cloud-native platform enables faster, more flexible network monitoring while significantly reducing total cost of ownership."

Hakan Koç, Founder and Chief Executive Officer of 1GLOBAL

ANALYST COVERAGE

Needham & Company - Ryan Koontz
William Blair - Arjun Bhatia

INVESTOR RELATIONS

FNK IR - Rob Fink
rdcm@fnkir.com
Hod Cohen, CFO
hod.cohen@radcom.com

As of December 31, 2025