

FOUNDED 1991 | PUBLIC SINCE 1997 | HQ: TEL AVIV | 328 EMPLOYEES | TIER-1 CSPs | 6 CONSECUTIVE YEARS OF GROWTH

ABOUT RADCOM

RADCOM is a leading provider of AI-native network assurance solutions, delivering real-time subscriber and service intelligence with industry-leading cost efficiency. RADCOM empowers communication service providers to build customer-centric networks and accelerate network automation through an advanced 5G portfolio featuring high-capacity data capture and accelerated computing. Processing massive data volumes from RAN to core across mobile and fixed networks, RADCOM provides complete network visibility with zero blind spots.

\$71.5M

FY25 REVENUE

76.8%

GAAP GROSS MARGIN

\$108.4M

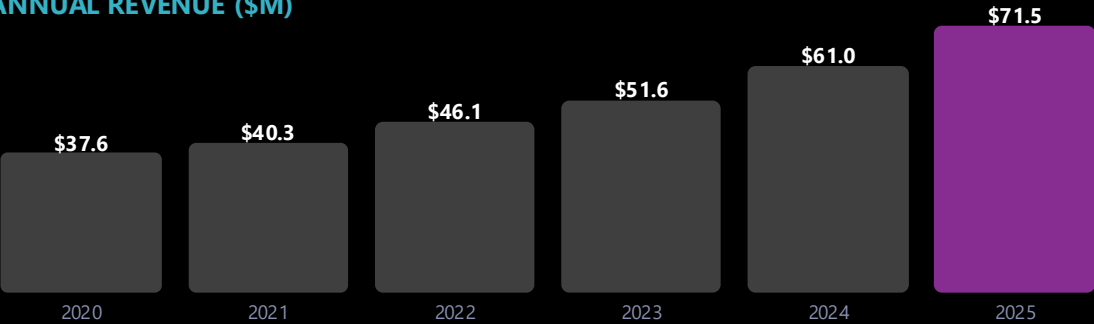
CASH - NO DEBT

INCOME STATEMENT HIGHLIGHTS (FULL YEAR 2022-2025)\*

|                       | <u>FY 2022</u> | <u>FY 2023</u> | <u>FY 2024</u> | <u>FY 2025</u> |
|-----------------------|----------------|----------------|----------------|----------------|
| Revenues              | \$46,051       | \$51,600       | \$61,009       | \$71,494       |
| Gross Margin (GAAP)   | 72.0%          | 74.5%          | 75.2%          | 76.8%          |
| Net Income (Non-GAAP) | \$2,914        | \$10,176       | \$13,489       | \$18,418       |
| Cash & Deposits       | \$77,659       | \$82,165       | \$94,672       | \$109,900      |
| GAAP Net Income       | -              | \$3,713        | \$6,968        | \$11,991       |
| GAAP EPS              | -              | \$0.24         | \$0.43         | \$0.71         |
| Non-GAAP EPS          | \$0.19         | \$0.67         | \$0.83         | \$1.09         |

\*USD in thousands, except per-share data and percentages

ANNUAL REVENUE (\$M)



SELECT FINANCIAL DATA (MARCH 31, 2026)

|                      |                |                |         |
|----------------------|----------------|----------------|---------|
| NASDAQ Symbol        | RDCM           | Shares O/S     | ~16.0M  |
| Stock Price          | \$12.16        | Market Cap     | ~\$195M |
| 52-Week Range        | \$9.88–\$15.15 | Debt           | \$0     |
| P/E (TTM)            | 16.4x          | GAAP EPS (TTM) | \$0.74  |
| Diluted Non-GAAP EPS | \$1.12         |                |         |

FY 2026 REVENUE GUIDANCE

8%–12% Growth → ~\$78.6M at Midpoint

MANAGEMENT TEAM

Sami Totah

Chairman of the Board

Benny Eppstein

Chief Executive Officer

Hod Cohen

Chief Financial Officer

Rami Amit

CTO & Head of Product

WHAT CUSTOMERS SAY

"RADCOM's cloud-native platform enables faster, more flexible network monitoring while significantly reducing total cost of ownership."

- Hakan Koç, Founder and Chief Executive Officer of 1GLOBAL

ANALYST COVERAGE

Needham - Ryan Koontz

William Blair - Arjun Bhatia

INVESTOR RELATIONS

FNK IR - Rob Fink

rdcm@fnkir.com

Hod Cohen, CFO

hod.cohen@radcom.com