

FOUNDED 1991 | PUBLIC SINCE 1997 | HQ: TEL AVIV | 331 EMPLOYEES | TIER-1 CSPs | FY22-25 REVENUE CAGR 16%

ABOUT RADCOM

RADCOM is a leading provider of AI-native network assurance solutions, delivering real-time subscriber and service intelligence with industry-leading cost efficiency. RADCOM empowers communication service providers to build customer-centric networks and accelerate network automation through an advanced 5G portfolio featuring high-capacity data capture and accelerated computing. Processing massive data volumes from RAN to core across mobile and fixed networks, RADCOM provides complete network visibility with zero blind spots.

\$11.8M

Q2 2026 REVENUE

\$30.3M

H1 2026 REVENUE

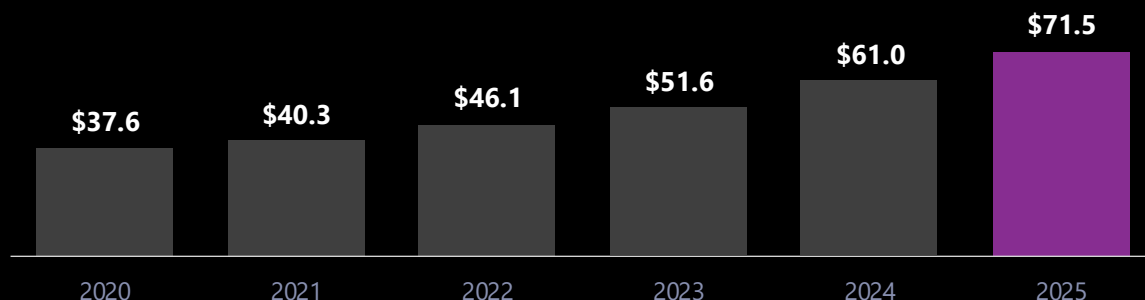
\$109.7M

CASH · NO DEBT

INCOME STATEMENT HIGHLIGHTS

In thousands of USD	FY 2023	FY 2024	FY 2025	H1 2026
Revenues	\$51,600	\$61,009	\$71,494	\$30,345
Gross Margin (GAAP)	73.3%	74.2%	76.0%	75.5%
Net Income (Non-GAAP)	\$10,176	\$13,489	\$18,418	\$3,214
Cash & Deposits	\$82,165	\$94,672	\$109,923	\$109,702
GAAP Net Income	\$3,713	\$6,968	\$11,991	\$(37)

ANNUAL REVENUE (\$M)



SELECT FINANCIAL DATA

NASDAQ Symbol	RDCM	Shares O/S	~16.9M
52-Week Range	\$10.41–\$16.74	Market Cap	~\$239M
P/E (TTM)	33.6x		
EPS (TTM) – Diluted GAAP	\$0.42		
Non-GAAP EPS (TTM)	\$0.81	Debt	No Debt

FY 2026 REVENUE GUIDANCE (UPDATED JULY 30, 2026)

\$57M – \$63M → ~\$60M at Midpoint

\$20M – \$25M share repurchase program in process; non-GAAP profitable in 2026

MANAGEMENT TEAM

Sami Totah

Chairman of the Board

Benny Eppstein

Chief Executive Officer

Hod Cohen

Chief Financial Officer

Rami Amit

Chief Technology Officer

WHAT CUSTOMERS SAY

"RADCOM gives us the real-time assurance we need as we roll out 5G Standalone and move to a cloud-native core."

Peter Poliak, Chief Technology Officer, CETIN Networks Slovakia

ANALYST COVERAGE

Needham & Company - Ryan Koontz

William Blair - Arjun Bhatia

INVESTOR RELATIONS

FNK IR - Rob Fink

rdcm@fnkir.com

Hod Cohen, CFO

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All data as of June 30, 2026