RADCOM INVESTOR FACTSHEET

Nasdaq: RDCM

FOUNDED 1991 | PUBLIC SINCE 1997 | HQ: TEL AVIV | TIER-1 CSPs | FY22–25 REVENUE CAGR 16%

ABOUT RADCOM

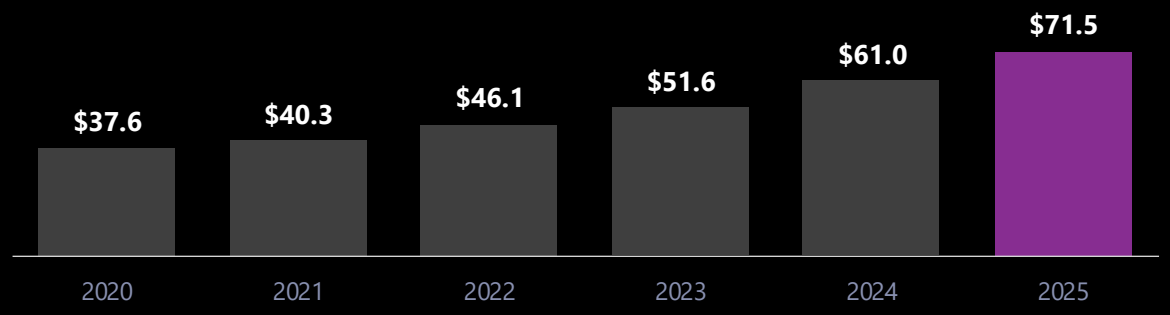
RADCOM is a leading provider of AI-native network assurance solutions, delivering real-time subscriber and service intelligence with industry-leading cost efficiency. RADCOM empowers communication service providers to build customer-centric networks and accelerate network automation through an advanced 5G portfolio featuring high-capacity data capture and accelerated computing. Processing massive data volumes from RAN to core across mobile and fixed networks, RADCOM provides complete network visibility with zero blind spots.

$14.0M	$44.4M	$111.4M
Q3 2026 REVENUE	9M 2026 REVENUE	CASH · NO DEBT

INCOME STATEMENT HIGHLIGHTS

In thousands of USD	FY 2023	FY 2024	FY 2025	9M 2026
Revenues	$51,600	$61,009	$71,494	**$44,386**
Gross Margin (GAAP)	73.3%	74.2%	76.0%	**74.6%**
Net Income (Non-GAAP)	$10,176	$13,489	$18,418	**$5,147**
Cash & Deposits	$82,165	$94,672	$109,923	**$111,440**
GAAP Net Income	$3,713	$6,968	$11,991	**$404**

ANNUAL REVENUE ($M)



SELECT FINANCIAL DATA

NASDAQ Symbol	**RDCM**	Shares O/S	**~17.1M**
52-Week Range	**$16.74-$9.40**	Market Cap	**~168.9M**
P/E (TTM)	**~24.1**		
EPS (TTM) – Diluted GAAP	**$0.23**		
Non-GAAP EPS (TTM)	**$0.61**	Debt	**No Debt**

FY 2026 REVENUE GUIDANCE (REAFFIRMED NOVEMBER 11, 2026)

$57M – $63M → ~$60M at Midpoint

Up to $20M share repurchase program authorized; non-GAAP profitable in 2026

MANAGEMENT TEAM

Sami Totah
Chairman of the Board

Benny Eppstein
Chief Executive Officer

Hod Cohen
Chief Financial Officer

Rami Amit
Chief Technology Officer

WHAT CUSTOMERS SAY

"RADCOM gives us the real-time assurance we need as we roll out 5G Standalone and move to a cloud-native core."

Peter Poliak, Chief Technology Officer, CETIN Networks Slovakia

ANALYST COVERAGE

Needham & Company - Ryan Koontz

William Blair - Arjun Bhatia

INVESTOR RELATIONS

FNK IR - Rob Fink
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Hod Cohen, CFO
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All data as of September 30, 2026

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